

Evergreen 3.6

Overview of new features



You've seen the new staff catalog,
but are you ready for...?

New circulation features

Backdating checkins: Sticky date

OLD

Checkin Items

Backdated Check In 2/16/2021

Barcode Barcode Submit

Effective Date 2021-02-16

NEW

Checkin Items Backdating Enabled

Backdated Check In 2/16/2021
Use Effective Date Until Logout

Barcode Barcode Submit

Effective Date 2021-02-16

Use effective date until logout

Testing email or SMS notifications

Primary Identification

Secondary Identification Type

Email Address

Send Test Email

Invalidate

Email checkout receipts by default?

Holds Notices

Phone

Email

SMS

Default SMS/Text Number

Send Test Text

Default SMS Carrier

Updating hold notification preferences

Administration

Check Out Items Out (1

Show: Required Fields Su

Patron Edit

Barcode

OPAC/Staff Client User Name 21643000088296

Password Generate Password

Primary Name Preferred Name

Prefix/Title

place Barcode See All

Update Hold Notification Info? ×

You have set Default Phone Number to '5853948260'

" is currently used for 2 hold(s). Update to '5853948260'?

You have set Notify by Phone to 'YES'

2 hold(s) have it set to NO. Update to YES?

[Update Holds](#) [Do Not Update Holds](#)

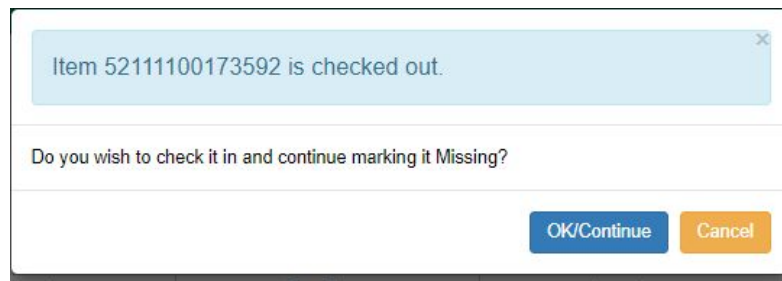
Mark Item Discard/Weed

The screenshot shows a library catalog interface. At the top right, there is a 'Detail View' button. Below it, there are navigation controls (back, forward) and a table with columns for 'Location' and 'Alerts'. The 'Location' column contains the text 'Ask at Circulation Desk'. The 'Alerts' column contains the number '2' and a 'Manage' button. A 'Print' button is located to the right of the table. An 'Actions' dropdown menu is open, showing several options under different categories: 'Show' (Triggered Events, Item Holds, Record Holds, Print Labels, Originating Acquisition), 'Mark' (Item as Damaged, Item as Discard/Weed, Item as Missing), 'Add' (Items, Call Numbers and Items, Item Alerts), and 'Edit' (Call Numbers). An arrow points from the 'Item as Discard/Weed' option in the 'Mark' category to the 'Manage' button in the table.

- Changes item's status to discard/weed
- Item checked out?
 - Confirmation to check in...
Then, EG will change item status.
- Item in transit?
 - Confirmation to cancel transit...
then, EG will change item status.

Mark Item Missing - Changes

- If an item is checked out...
 - Must check in before marking missing
 - Already the case for mark damaged
- If an item is in transit...
 - Must cancel transit before marking missing
 - Must cancel transit before marking damaged



Location links in billing

Transaction #18882448

Billing Location
Type
Start
Finish

PLSHQ
circulation
6/3/2019 1:43 PM

Item Summary

Barcode
Status
Holdable
Edited
Owning Library

52111100175274
Available
true
10/21/2019 11:06 AM
PLSHQ



[New Search](#) [Advanced Search](#) [Browse the Cat](#)

Red Jacket Community Library

Contact information

Email: redjacketlibrary@owwl.org
Telephone: 585-289-3559

Mailing address

7 Lehigh Avenue
PO Box 370
Shortsville NY 14548

More information

Red Jacket Community Library at Owwl.org

Miscellaneous circulation (and other webclient) changes

- In-house use now records workstation (not visible, but reportable)
- Holds shelf list has new fields available:
 - “User Alias”
 - “User Alias or Display Name”
- Default amounts for newly created bills update if new billing type selected
- Sounds play with item alert popups (such as at checkin)
- Hatch file writer print option

New holdings maintenance features

Batch editing: Copy/paste multiple barcodes

- You can now copy and paste multiple barcodes to retrieve multiple items
- Barcodes should be in CSV format (separated by commas)
- Works with or without spaces in between

Scan Item

OR

Batch editing: Circ modifiers

OLD

Circulation Modifier

<NONE> ▾

Multiple values ▾

No (10)

Circulate as type

NEW

Circulation Modifier

<NONE> ▾

Multiple values ▾

Video (1)

Default (9)

Preloaded audio format

Author **Preloaded Audio** OWWL [Search](#)

Search Results Results 1 - 10 of 15 (page 1 of 2)

1 2 [Next](#) ▶

Search Result Options

Date: Newest to Oldest ▼

[Show More Details](#)

Limit to available items

Sort by relevance

1.



The plunder down under

By Patterson, James, 1947-

FINDAWAY WORLD, LLC, [2020]
UNABRIDGED ; PLAYWAY EDITION.



Preloaded Audio

0 OF 1 COPY AVAILABLE AT OWWL

[Place Hold](#)

[Add to Basket](#)

Miscellaneous holdings maintenance changes

- Item creator and editor available in holdings editor grids
- Publicly visible buckets (item / record) are now known as “shareable” buckets
- You can add to a shared bucket directly from a basket

OPAC and “patron experience” changes

“Reason” code removed from autorenewal notifications

An automatic renewal attempt was made for the following items:

Item# 1

Title: Game on! : gaming at the library

Author: Gallaway, Beth

Status: Not Renewed

Reason: COPY_CIRC_NOT_ALLOWED : Target copy is not allowed to circulate

Due Date: 2020-12-23



Library info in patron account preferences

Account Summary	Messages	Items Checked Out	Holds	Preferences
Personal Information	Notification	Search and History	My Lists	

Alvin Nybody

Day Phone

585-394-8260

Username

21643000088296 [\(Change\)](#)

Password

[\(Change\)](#)

Email Address

dguarracino@pls-net.org [\(Change\)](#)

[Send Test Email](#)

Active Barcode

21643000088296

Home Library

Arcade Free Library
365 Main Street
Arcade, NY 14009

585-492-1297

arcadelibrary@owwl.org



Test notifications: patrons can, too!

Account Summary	Messages	Items Checked Out	Holds	Preferences
<u>Personal Information</u>	Notification	Search and History	My Lists	

Alvin Nybody

Day Phone

585-394-8260

Username

21643000088296 [\(Change\)](#)

Password

[\(Change\)](#)

Email Address

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[Send Test Email](#)

Active Barcode

21643000088296

Home Library

Arcade Free Library

365 Main Street

Arcade, NY 14009

585-492-1297

arcadelibrary@owwl.org

New - test email

Account Summary	Messages	Items Checked Out	Holds	Preferences
<u>Personal Information</u>	<u>Notification</u>	Search and History	My Lists	

Notify by Email by default when a hold is ready for pickup?

Notify by Phone by default when a hold is ready for pickup?

Default Phone Number

5853948260

Notify by Text by default when a hold is ready for pickup?

Default Mobile Carrier

T-Mobile (USA)

Note: carrier charges may apply

Default Mobile Number

5853948260

Hint: use the full 10 digits of your phone #, no spaces, no dashes

[Send Test Text Message](#)

Email checkout receipts by default?

Save

New - test SMS

Updating hold notification preferences: patrons can, too!

Account Summary Messages Items Checked Out Holds Preferences My Lists

Personal Information Notification Search and History My Lists

You have updated notification preferences. Those changes only affect future holds. Would you like to update existing holds to use the new information?

Select the preferences you would like to apply to existing holds:

3 hold(s) currently with default phone set to 'Blank'. Update to '5853948260'?

Update

Continue without updating

New staff catalog recap

New staff catalog

*links may change

The screenshot displays a library staff catalog interface with a dark green header and a light green sidebar. The main content area is divided into two panels: "Circulation and Patrons" and "Item Search and Cataloging".

Annotations:

- New search:** Points to the "Search the Catalog" and "Search the Catalog (Traditional)" options in the Cataloging dropdown menu.
- Old search:** Points to the "Item Status" option in the Cataloging dropdown menu.
- New search:** Points to the "Search catalog for..." input field in the Item Search and Cataloging panel.
- New search:** Points to the "Advanced Search" and "Traditional Search" options in the Item Search and Cataloging panel.
- Old search:** Points to the "Item Status" option in the Item Search and Cataloging panel.
- New search:** Points to the "Search for Patrons" option in the Search dropdown menu.

Interface Elements:

- Header:** Cataloging, Acquisitions, Booking, Administration
- Cataloging Dropdown:**
 - Search the Catalog
 - Search the Catalog (Traditional)
 - Item Status
 - Record Buckets
 - Item Buckets
 - Retrieve Bib Record by ID
 - Retrieve Bib Record by TCN
 - Retrieve Last Bib Record
 - Create New MARC Record
 - Import Record from Z39.50
 - MARC Batch Import/Export
 - MARC Batch Edit
 - Link Checker
 - Manage Authorities
 - Retrieve Authority Record by ID
- Search Dropdown:**
 - Search for Patrons
 - Search for Items by Barcode
 - Search the Catalog
- Circulation and Patrons Panel:**
 - Check Out Items
 - Check In Items
 - Register Patron(s)
 - Search For Patron By Name
 - Pull List for Hold Requests
- Item Search and Cataloging Panel:**
 - Search catalog for... [Search]
 - Advanced Search
 - Traditional Search
 - Item Status
 - Record Buckets
 - Copy Buckets

New staff catalog search

Keyword Search Numeric Search MARC Search Browse Shelf Browse

All Formats Author Contains bryant terry ⊕ ⊖ ⋮

Date: Z to A Limit to Available Group Formats/Editions Results from All Libraries

Search Reset

Search Templates ▾

(0) Basket Actions ▾ Catalog Preferences

Search Results (6)

Select 1 - 6

« 1 »

Personal Author	
Terry, Bryant 1974-	2
Flynn, Ian 1982-	1
Hammer, Melina	1

Topic Subject	
---------------	--



1. Vegetable kingdom : the abundant world of vegan recipes

Terry, Bryant 1974-



Book

Phys. Desc.: print, 249 pages : illustrations (chiefly color) ; 27 cm.

Edition: First edition.

Pub Date: 2020

ISBN: 9780399581045

Search highlighting

1 / 1 items

@ OWWL

TCN: 21966669

Holds: 0

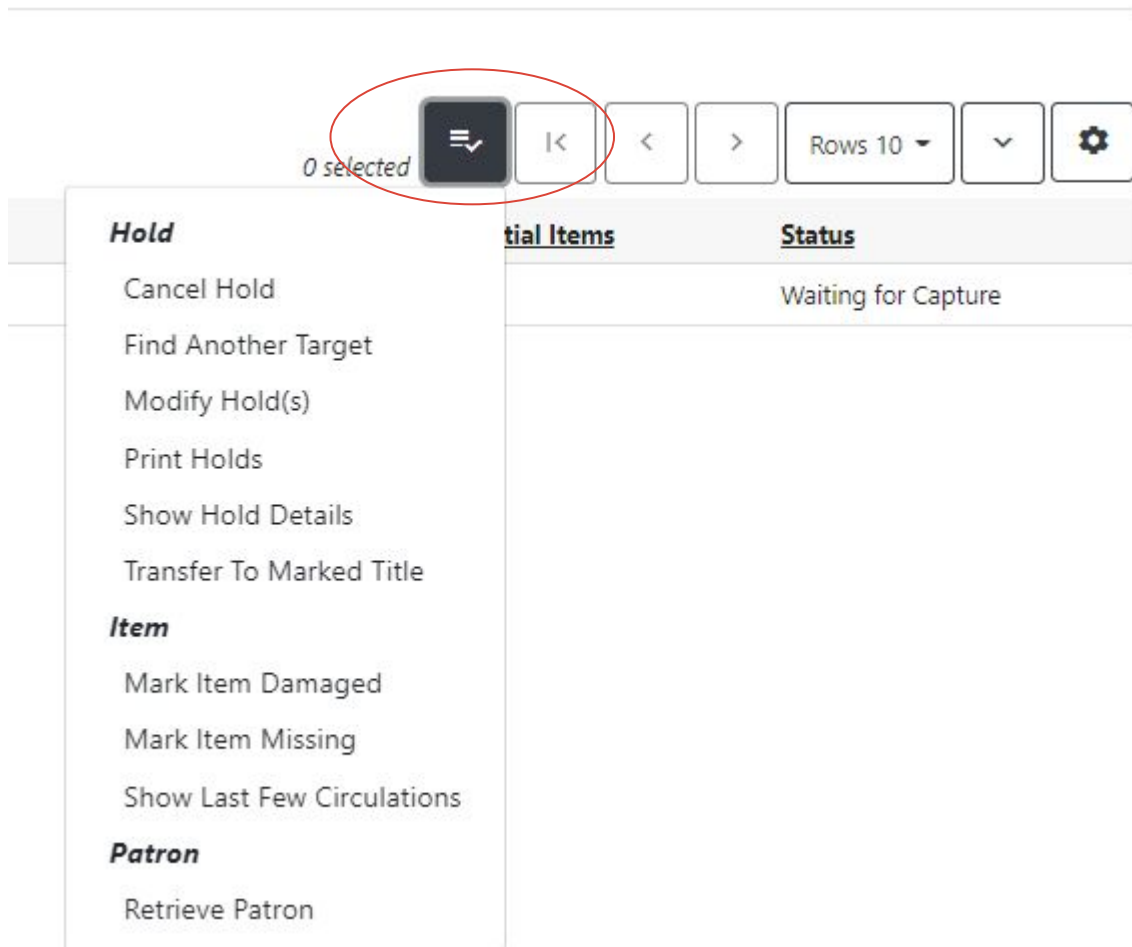
Created 2/11/20 by kriedener

Edited 2/11/20 by kriedener

Place Hold

Actions button

- Mostly in new staff catalog
- Also some “Administration” pages



0 selected

Actions

- Cancel Hold
- Find Another Target
- Modify Hold(s)
- Print Holds
- Show Hold Details
- Transfer To Marked Title

Item

- Mark Item Damaged
- Mark Item Missing
- Show Last Few Circulations

Patron

- Retrieve Patron

<u>Hold</u>	<u>Item</u>	<u>Status</u>
		Waiting for Capture

Shelf browse (aka call number browse)

Keyword Search Numeric Search MARC Search Browse Shelf Browse

Click here!
















Browse Call Numbers starting with

Starting call number

NAP

(0)

Search Templates ▾

641.22 ASIMOV @ NAP How to love wine : a memoir and manifesto Asimov, Eric		641.3 BLOUNT @ NAP Save room for pie : food songs and chewy ruminations Blount, Roy Jr 1941-		641.3 BUR @ NAP The science of good cooking : master 50 simple concepts to enjoy a lifetime of success in the kitchen	
641.3 DUP @ NAP The complete guide to naturally gluten-free foods : your starter manual to going g-free the easy, no-fuss way-includes 100 simply delicious recipes! Dupin, Olivia.		641.3 GAR @ NAP Barefoot Contessa foolproof : recipes you can trust Garten, Ina.		641.302 DISPIRIT @ NAP Rocco's healthy & delicious : more than 200 (mostly) plant based recipes for everyday life DiSpirito, Rocco	
641.42 BALL @ NAP Ball canning back to basics : a foolproof guide to canning jams, jellies, pickles & more		641.5 AME @ NAP The complete America's test kitchen TV show cookbook : 2001-2013		641.5 AME @ NAP 100 recipes : the absolute best ways to make the true essentials	
641.5 AMS @ NAP Paleo cooking from Elana's pantry : gluten-free, grain-free, dairy-free recipes Amsterdam, Elana.		641.5 BAS @ NAP Lidia's mastering the art of Italian cuisine : everything you need to know to be a great Italian cook Bastianich, Lidia		641.5 BAY @ NAP Authentic Mexican : regional cooking from the heart of Mexico Bayless, Rick	
641.5 BRO @ NAP Good and cheap : eat well on \$4/day Brown, Leanne.		641.5 CHEW @ NAP The Chew : an essential guide to cooking and entertaining		641.5 COO @ NAP Kitchen hacks : how clever cooks get things done	

More!

Catalog preferences



▼ Limit to Available Group Formats/Editions Results from All Libraries

(0) Basket Actions [Catalog Preferences](#)

Catalog Preferences

Default Search Library	<input type="text" value="OWWL"/>	The default search library setting determines what library is searched from the advanced search screen and portal page by default. Manual selection of a search library will override it. One recommendation is to set the search library to the highest point you would normally want to search.
Preferred Library	<input type="text" value="OWWL"/>	The preferred library is used to show copies and URIs regardless of the library searched. One recommendation is to set this to your workstation library so that local copies show up first in search results.
Default Search Pane	<input type="text"/>	Focus this search tab by default when opening new catalog pages.
Search Results Per Page	<input type="text" value="20"/>	The number of search results to display per page.
Exclude Electronic Resources	<input type="checkbox"/>	Add the 'Exclude Electronic Resources' checkbox to the main search form.

No more summary (for now)... but you have three options

001 016004
003 02WVL
005 020202111207483
006 0902702021cswa 001 0 eng
210 |#| 2019058413
220 |#| 9780399581045 |#| (hardcover)
235 |#| (OCLC)219666660
240 |#| OLC: |#| eng: |#| rda: |#| OLC: |#| GCR:BT
242 |#| |#| pcc
250 0 |#| 70837 |#| T4345 3020
282 0 |#| 641.5/6362 |#| 23
292 0 |#| 641.5636 |#| TERRY
100 |#| Terry, Bryant, |#| 1974- |#| author.
245 1 0 |#| Vegetable kingdom : |#| the abundant world of vegan recipes / |#| Bryant Terry; photographs by Ed Anderson.
250 |#| First edition.
1# |#| Callisto : |#| Ten Speed Press, |#| [2020]
300 |#| 245 pages : |#| illustrations (chiefly color) ; |#| 27 cm.
336 |#| text |#| txt |#| rdacornant
336 |#| still image |#| sti |#| rdacornant
337 |#| unmediated |#| n |#| rdamedia
338 |#| volume |#| vc |#| rdacarrir
340 |#| includes index.
4# |#| More than 100 beautifully simple recipes that teach you the basics of a great vegan meal centered on real food, not powders or meat substitutes--from the James Beard Award-winning chef and author of Afro-Vegan Food justice activist and author Bryant Terry breaks down the fundamentals of plant-based cooking in Vegetable Kingdom, showing you how to make delicious meals from popular vegetables, grains, and legumes. Recipes like Dirty Cauliflower, Barbecued Carrots with Slow-Cooked White Beans, Millet Roux Mushroom Gumbo, and Citrus & Garlic-Herb-Braised Fennel are enticing enough without meat substitutes, instead relying on fresh ingredients, vibrant spices, and clever techniques to build flavor and texture. The book is organized by ingredient, making it easy to create simple dishes or showstopping meals based on what's fresh at the market. Bryant also covers the basics of vegan cooking, explaining the fundamentals of assembling flavorful salads, cooking filling soups and stews, and making tasty grains and legumes. With beautiful imagery and classic design, Vegetable Kingdom is an invaluable tool for plant-based cooking today! |#| |#| provided by publisher.

1: MARC View
520

Monograph Parts Holdings View Conjoined Items Shelf Browse Patron View

Up to 10 holds can now be placed on titles system-wide. See owwl.org for further details.

2: Patron View

New Search Advanced Search Browse the Catalog

Search Keyword All Formats OWWL

Vegetable kingdom : the abundant world of vegan recipes

Terry, Bryant, 1974-.



Book
FIRST EDITION.

More than 100 beautifully simple recipes that teach you the basics of a great vegan meal centered on real food, not powders or meat substitutes--from the James Beard Award-winning chef and author of Afro-Vegan Food justice activist and author Bryant Terry breaks down the fundamentals of plant-based cooking in Vegetable Kingdom, showing you how to make delicious meals from popular vegetables, grains, and legumes. Recipes like Dirty Cauliflower, Barbecued Carrots with Slow-Cooked White Beans, Millet Roux Mushroom Gumbo, and Citrus & Garlic-Herb-Braised Fennel are enticing enough without meat substitutes, instead relying on fresh ingredients, vibrant spices, and clever techniques to build flavor and texture. The book is organized by ingredient, making it easy to create simple dishes or showstopping meals based on what's fresh at the market. Bryant also covers the basics of vegan cooking, explaining the fundamentals of assembling flavorful salads, cooking filling soups and stews, and making tasty grains and legumes. With beautiful imagery and classic design, Vegetable Kingdom is an invaluable tool for plant-based cooking today!

Place Hold
Add to Basket
Print / Email
Clear AC Cache

3: Or, you could continue to use the traditional catalog.

*remember, this is just a view

Hold from the new staff catalog

Place Hold (Nybody, Alvin)

2: Verify patron

Search for Patron

1: Search or barcode

Place hold for patron by barcode

21643000088296

Submit

Place hold for this staff account:

plstech

Pickup Location:

PLSHQ

Suspend Hold

yyyy-mm-dd

3: Verify notification prefs

Notifications

Notify by Email

Email Address dguarracino@pls-net.org

Notify by Phone

Phone Number

Notify by SMS

SMS Number

SMS Carrier

SMS Carriers

Place Hold(s)

4: Place hold

Placing TITLE hold on record(s)

Format

Title

Author

Part

Call Number

Barcode

Holds Status

Override



Vegetable kingdom : the abundant world of
vegan recipes

Terry, Bryant 1974-

N/A

ANY

ANY

HIGH_LEVEL_HOLD_HAS_NO_COPIES

5: Success?

Speaking of holds...

Record Summary Book



Title: Vegan Soul kitchen : fresh, healthy, and creative African American cuisine

Edition:

Author: Terry, Bryant 1974-

Pubdate:

[Item Table](#) [MARC Edit](#) [MARC View](#) [View Holds](#) [Monograph Parts](#) [Holdings View](#) [Conjoined Items](#) [Shelf Browse](#) [Patron View](#)

[List Details View](#)

Hold Details (#3749503)

List View

Request Date	2/24/21	Capture Date		Available On	
hold Type	T	Current Item	52129100662828	Call Number	641.5636 Terry
Pickup Lib	PLSHQ	Status	Waiting for Capture	Behind Desk	false
Current Shelf Lib		Current Shelving Location	Adult Nonfiction	Force Item Quality	true
Email Notify	true	Phone Notify		SMS Notify	
Cancel Cause		Cancel Time		Cancel Note	
Patron Name	Nybody, Alvin	Patron Barcode	21643000088296	Hopeless Date	

<input type="checkbox"/>	#	Hold ID	Current Item	Patron alias	Request Date	Capture Date
<input type="checkbox"/>	1	3749503	52129100662828		2/24/21, 6:12 PM	